

RELEASE NOTES · OCTOBER 2026

What's new in IDEA 2026.4.1

Release 2026.4.1 brings **CLIVE AI** into beta: an assistant inside IDEA that helps you find information, prepare stock changes and produce clearer reports, with the person responsible confirming every change before it is applied. During the beta, Clive is installed only on the selected vessels taking part in the programme.



IN THIS RELEASE



CLIVE AI · Beta

Ask about stock, search documents and run report skills. Installed on beta vessels only.



IDEA YACHT Mobile

Hours of Rest timeline, richer equipment context, Clive on mobile and dependable sync.



IDEA YACHT

Purchasing linked to maintenance, a renewed SOP workspace, faster snag and inventory work.



IDEA FLEET

A new Fleet dashboard, a fuller purchase-order workspace and aligned finance.

SECTION 1



CLIVE AI

BETA

Clive moves from conversational assistance to practical workflows that stay under your control. You can ask about vessel stock, find the right document and produce clear outputs from inside IDEA.

INVENTORY

Ask about vessel stock

Stock history, storage locations, part details and purchase orders. Clive can propose a single stock adjustment, or process a stock sheet as one change, for you to review and confirm in the conversation.

DOCUMENTS

Find and read documents

Permission-aware search locates and reads IDEA documents, including PDFs, and answers with document and page references. Searches respect your access rights.

REPORTS

Reusable skills and PDF reports

A personal Skill Market and role-based skill sharing. Clive can create PDF reports; report skills cover low stock, crew passport expiry and overdue critical maintenance.

EVERYDAY USE

Works around your day

Minimisable, non-blocking dialogs let you keep working in IDEA. Drop or paste files into the chat, copy messages, reposition the window and follow your conversation history.

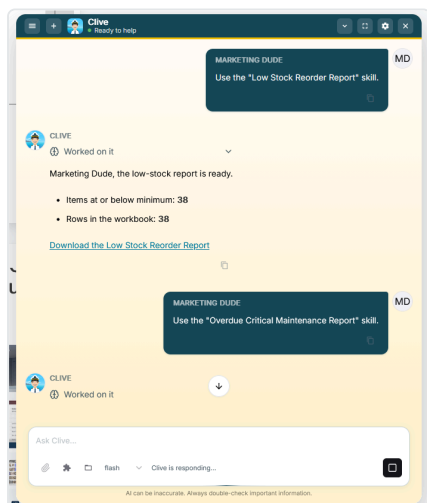


FIG. 1 — IDEA YACHT › CLIVE, RUNNING REPORT SKILLS.

Ask Clive to use a skill, for example the **Low Stock Reorder Report**. Clive checks the request against IDEA data and returns a summary with a download link for the report.

BETA PROGRAMME ONLY

CLIVE AI is not part of the standard 2026.4.1 update. It is currently installed only on the selected vessels taking part in the beta, so if your vessel is not in the beta you will not see Clive after updating. Access also depends on your licence and supported client and server versions. Contact your account manager to find out more about the beta.



“Clive is one of the most exciting things we’ve ever added to IDEA – if not the most exciting. Crews can ask a question, find the right document or prepare a stock change in plain language, and the person responsible still confirms every change. Opening it up in beta lets us shape the next steps together with the people who use IDEA every day.”



Diego D’Esposito

Head of Product Development, IDEA Data Solutions

SECTION 2



IDEA YACHT

On board, this release connects purchasing to the work it supports, brings procedures closer to the job and speeds up the tasks you repeat every day.

MAINTENANCE & PURCHASING

Connected purchase orders

One purchase order can bring together several periodic and one-time maintenance tasks. View and manage the links from both the order and the task details; work-order links are maintained too.

PROCEDURES

A renewed SOP workspace

Categories, favourites, step editing and ordering, with multiple images, highlights and remarks. Links to related records put procedures closer to the work.

SNAGS & INVENTORY

Faster everyday workflows

Quicker snag creation, including during rounds. Change status from the overview, create or assign maintenance tasks from a snag, and transfer an entire storage area.

COSTS & READINGS

Better control

Budget filters, budget-code spending reports, department filters and a Smart Budget overview. Hour-counter offsets and coloured reading ranges highlight values that need attention.

The workspace also adapts to each person: configurable table columns with saved widths, font-size controls, per-user menu choices and background saving for form templates and completed forms. Search now covers storages too.

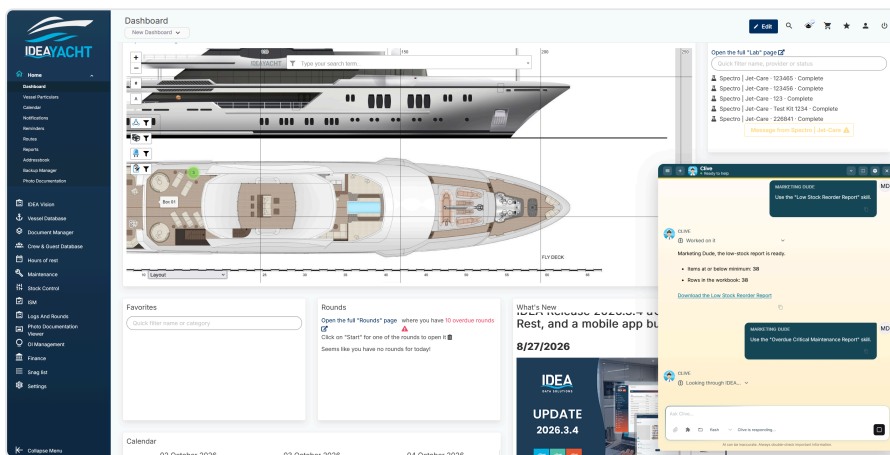


FIG. 2 — IDEA YACHT › HOME › DASHBOARD, WITH CLIVE OPEN ALONGSIDE THE VESSEL LAYOUT.

SECTION 3



IDEA YACHT Mobile

The mobile app becomes a more capable onboard companion, with simpler field workflows, clearer work-and-rest tracking and Clive available where the work happens.

HOURS OF REST

Clearer work-and-rest recording

A landscape timeline with 48 time slots for entering hours. Selected template hours are shown and rest-hour violations appear in the calendar.

FIELD WORK

Less friction, more context

Earlier spare-part creation, job descriptions visible during tasks, snag custom fields and shared workflows, hour-counter offsets and the modernised SOP viewer.

CLIVE AI

Clive on mobile

On beta vessels, ask Clive from any screen, manage several conversations, attach files, follow links to records and confirm structured actions such as stock changes with in-chat forms.

RELIABILITY

More dependable sync

The app checks the server can be reached before syncing and warns clearly if not. Support tickets can include pictures, files and an optional local database.

Authorised users can delete eligible finance transactions, while approved transactions remain protected. A new **What's New** view helps you discover release changes in the app.

SECTION 4



IDEA FLEET

For shore-side teams, IDEA FLEET gives stronger oversight: a clearer fleet overview, a broader purchasing workspace and finance information that is consistent across vessels.

OVERVIEW

New Fleet dashboard

Sits alongside the Technical dashboard. Vessel cards show imagery and available particulars and open the corresponding vessel dashboard.

PURCHASING

A fuller purchase-order workspace

Overview and detail views for order information, deliveries, addresses, invoices, documents, Direct Orders and stock history, with direct-order and offer status visible.

FINANCE

Aligned across vessels

Payment types, invoices, approval states and budgets closer to IDEA YACHT Finance, with a payment-type management page, document filters and transaction synchronisation.

SEARCH & DATA

Sharper search and shared data

Global search covers manufacturer part numbers and names. Purchasing filters and state counters show the scope of each view; exchange rates support totals across currencies.

FIG. 3 — IDEA FLEET › FINANCE › TRANSACTIONS, WITH FILTERS, ACCOUNTS AND PAYMENT TYPES.

SECTION 5

Quality and reliability

Meaningful fixes in this release, grouped by business impact. Cosmetic changes are not listed.

AREA	WHAT CHANGED
Finance and purchasing	Budget visibility and the finance overview behave correctly after edits. Transaction approval respects the configured next state, and purchase-order approval cannot be bypassed. Budget Usage exports keep total costs numeric.
Maintenance, stock and equipment	Bulk task approval no longer creates negative stock when required quantities are missing. Task-history imports validate location and hour-based task sorting is corrected.
Reporting and documents	Maintenance history includes attached pictures and excludes deleted ones. Component-list and inventory reports are more reliable; form reports handle empty tables.

AREA	WHAT CHANGED
Crew, snags and everyday work	Crew-certificate filters and new-user validation are corrected. Snag map tables open reliably and search results stay available when filters change.
Access and data integrity	Password changes require the existing password. Query and permission safeguards strengthen access boundaries, and audit information is corrected for affected edits.

UPDATING YOUR INSTALLATION

Online installations update automatically. If your installation replicates, contact support at support@idea-data.com to arrange your update.

NEED HELP?

Contact IDEA Data Solutions at
info@idea-data.com
 WhatsApp +49 211 3036628

