IDEA YACHT Release 2026.2 – Storage Management Made Easy

IDEA YACHT Release 2026.2 – Key Changes

The IDEA YACHT 2026.2 update delivers major improvements across Storage, Finance, Mobile workflows, Maintenance, Fleet, and more. This release focuses on enhancing day-to-day usability, aligning Web and Mobile experiences, and expanding automation across departments. Below is an overview of everything included in this version.
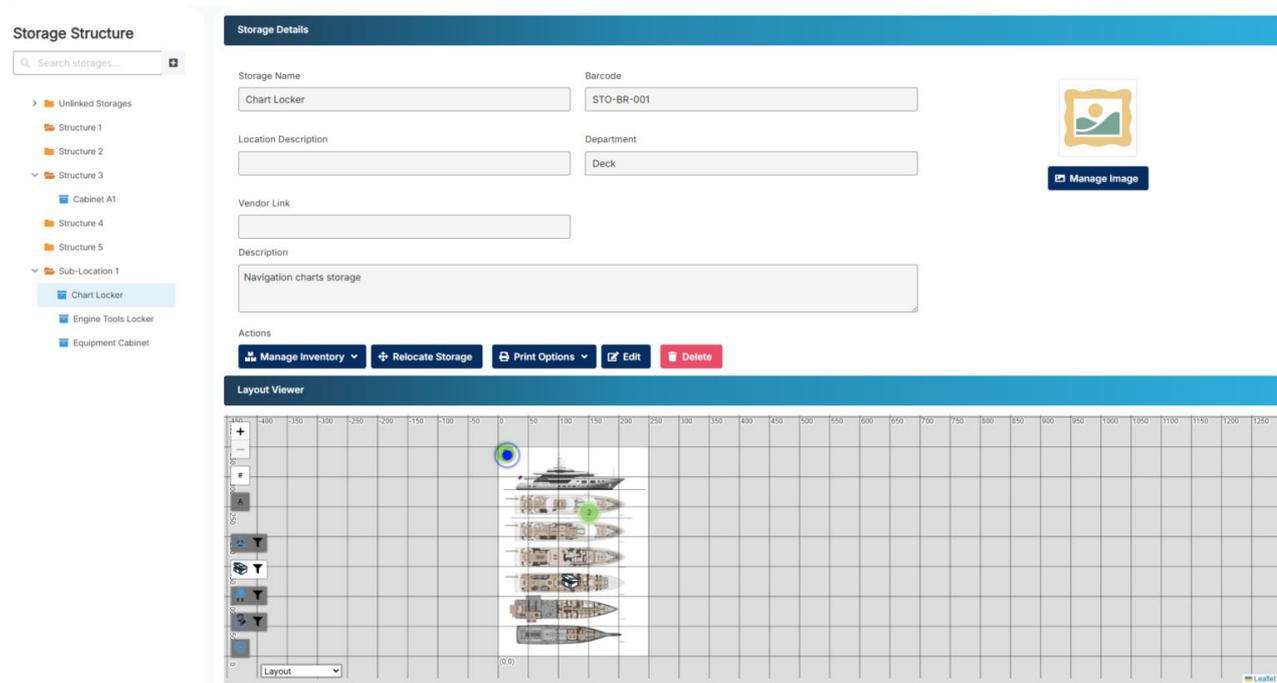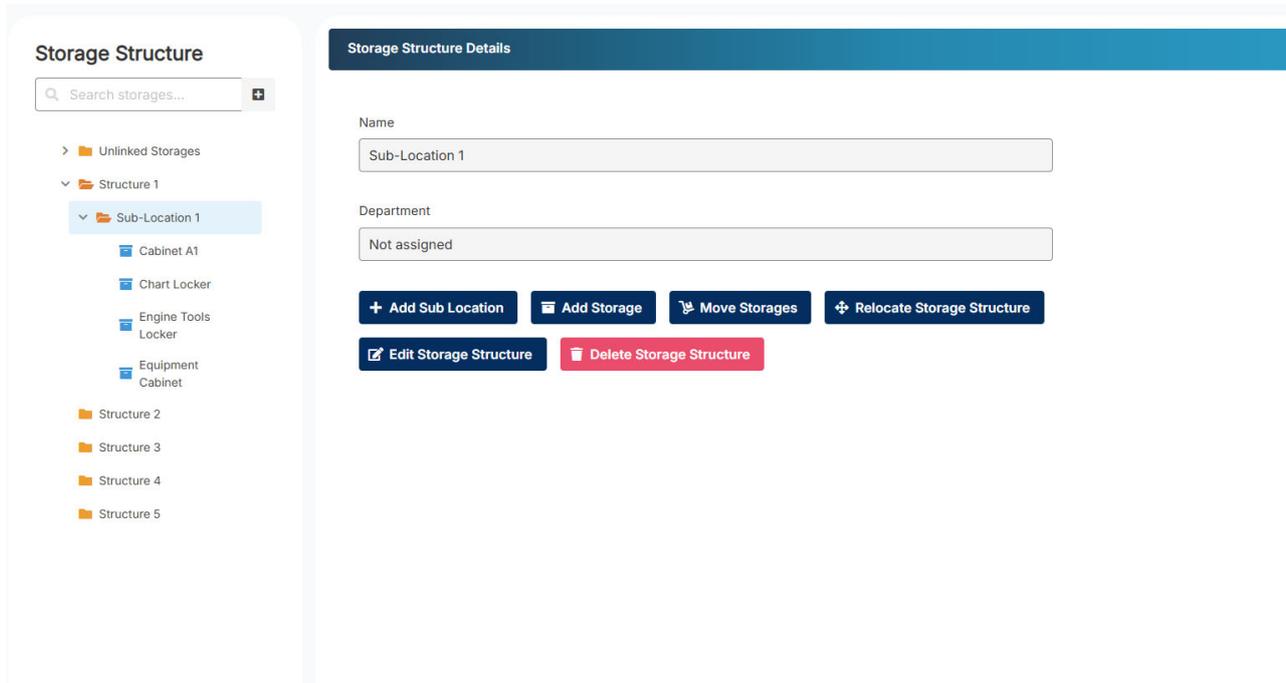
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1. New Storage & Search Enhancements – Web & Mobile

The latest upgrade to IDEA's Storage Management delivers a faster, clearer, and more intuitive way for crew to locate, organise, and manage items across the vessel. With a redesigned Web interface and a fully aligned Mobile experience, teams can navigate complex hierarchies and filter storages intelligently in far fewer steps. Improved search, smarter filtering, and real-time sync give crew complete confidence in finding exactly what they need—wherever they are onboard.

(https://idea-yacht.com/wp-content/uploads/2026/03/Storage-Details.png)
Storage Areas in IDEA YACHT

(https://idea-yacht.com/wp-content/uploads/2026/03/Structure-Details.png)
New structure for storages in IDEA YACHT

New storage management app

- Three-panel layout for clear navigation
- Hierarchical tree view with integrated search
- Context-aware detail panel
- GA viewer with hover highlighting
- Quick actions: relocate storage, view items, open inventory

Improved storage selection across IDEA

- Cascading filtering
- Search by layer name
- Grid-based picker for easier selection

Full hierarchical storage support on Mobile

Mobile now mirrors the complete Storage Layer structure used on Web, including:

- Multilevel storage hierarchy (Deck → Area → Room)
- Consistent navigation that reflects the parent–child layout
- Identical hierarchy mapping across both platforms

Advanced layer-based filtering

- Filter storage locations at any hierarchy level
- Automatic inclusion of all child layers

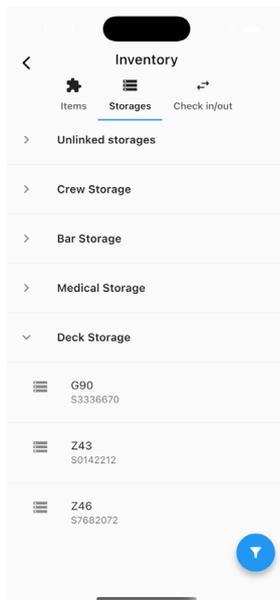- Designed for larger and more complex vessel layouts

Improved global search

- Search by any layer name (e.g., "Main Deck", "Sun Deck")
- Partial matches supported
- All results follow department visibility rules and user permissions

Department-based visibility

- Web-aligned visibility logic
- Supports "department-only" viewing
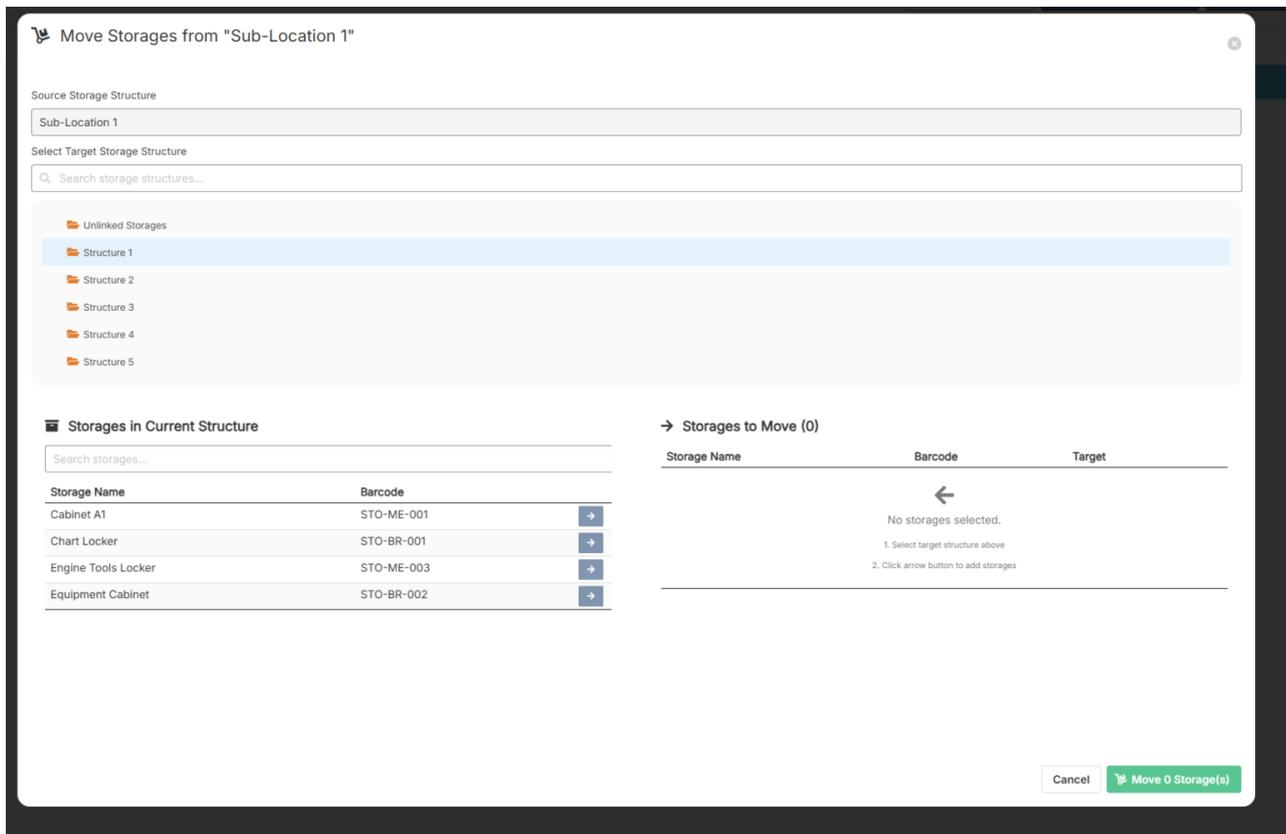- Fully permission-aware throughout the app

Extended mobile sync

- Synchronises StorageLayer tables and full hierarchy
- Includes department metadata and new hierarchical fields

(https://idea-yacht.com/wp-content/uploads/2026/03/IDEA-YACHT-storage-heirachy-scaled.png)
IDEA YACHT mobile app storage area

(https://idea-yacht.com/wp-content/uploads/2026/03/Move-multiple-
Storages.png)
IDEA YACHT mobile app storage area

2. Finance Module (Web & Mobile) – Enhanced Control & Efficiency

Bulk update for transactions

A new guided wizard allows you to:

- Update hundreds of transactions simultaneously
- Modify state, category, budget, paid status, processed status, or recipient
- Review changes on a confirmation screen before applying

Improved recipient filtering

- Searches all recipient data fields instead of name only

New description column

- Shows truncated text with a full preview available on hover

Expanded provider information

- More comprehensive data displayed in the Provider Info tab

New quick-access shortcuts

From the Finance Transactions page, you can jump directly to:

- Connect Finance Provider
- Create local finance account
- Finance Manage – Accounts

Additional permission control

- New permission option to restrict access to *Finance Manage – Overview*

Updated Centtrip integration

- Credentials now securely stored in the Finance Gateway
- Streamlined API authentication
- Optional "Sync now" prompt after connecting a provider
- Enhanced disconnect workflow with options to retain or delete provider data

Transaction creation wizard

- Step-by-step creation process
- Duplicate detection
- Automatic field prefill when launched from a scanned receipt

Mobile transaction detail view

- View full transaction information
- Edit, mark as done, or add attachments directly
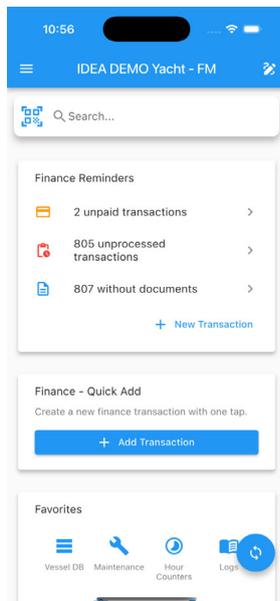
New dashboard widgets

- Pending transactions reminder
- Quick-create transaction widget (persists through updates)

Built-in document/receipt scanning

- Auto-matches scanned documents to existing transactions
- Option to create a new transaction when no match is found
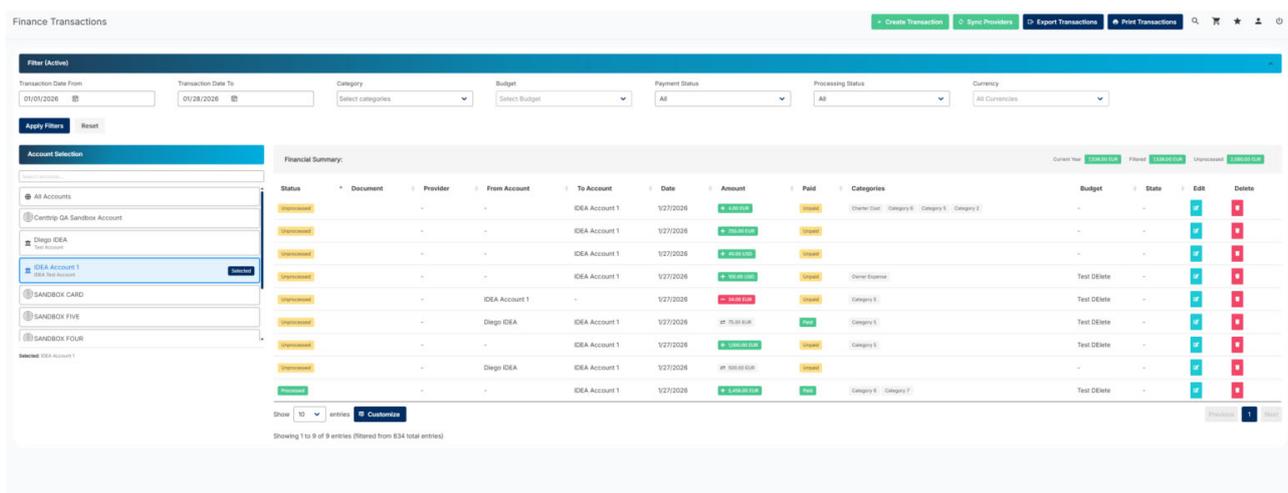
New Finance APIs

- Mobile now supports Create, Edit, Match, and Search
- Fully permission-aware
- Supports offline mode with improved error handling

(https://idea-yacht.com/wp-content/uploads/2026/03/IDEA-

YACHT-app-storage-areas-scaled.png)

IDEA YACHT Finance in mobile app

(https://idea-yacht.com/wp-content/uploads/2026/01/

Screenshot-2026-01-28-182108-scaled.png)

IDEA YACHT Finance in web version

3. Maintenance & Tasks

Copy one-time tasks

- One-time tasks can now be duplicated

- Works exactly the same way as copying periodic tasks

4. Additional Enhancements

IMO report generation from "Enter Hours"

- Crew members can generate their own monthly IMO report directly from the Enter Hours section

New department filter for "Entered Hours"

- All reports and exports in this area now support the filter